

Montague Retirement Board
February 24, 2026
9:00 AM
via Zoom

Montague Retirement Board is inviting you to a scheduled Zoom meeting.

Time: Feb 24, 2026 09:00 AM Eastern Time (US and Canada)

Join Zoom Meeting
<https://us02web.zoom.us/j/83317258514>

Meeting ID: 833 1725 8514

One tap mobile
+1-646-558-8656, ID# 83317258514# US (New York)

+1-646-931-3860,, ID# 83317258514# US

Join instructions
https://us02web.zoom.us/meetings/83317258514/invitations?signature=d_Xbdxhk-E6D9wyF-5YbXMJVzA7eOBzB-NBCsZqvaVs

AGENDA

- 1. Chairperson calls the meeting to order, announces that the meeting is being recorded, and takes roll call attendance.**
- 2. Minutes:** January 27, 2026 Retirement Board meeting minutes for review and approval.

BOARD MOVE to approve the minutes of the January 27, 2025 Retirement Board meeting.

- 3. Contributory Retirement Warrant:** approve the February 2026 Warrant #2 dated February 26, 2026 in the amount of \$450,269.91.

BOARD MOVE to approve the February 2026 Warrant #2 dated February 26, 2026 in the amount of \$450,269.91.

- 4. New Members:** approve new members listed below:

Brandon Bryant, TWN, Police Officer, effective 1/26/2026
Richard Hebert II, TWN, DPW, effective 2/2/2026
Aiden Connelly, TFFD, Water Operator, effective 2/9/2026
Jacob LaBelle, TFFD, Water Operator, effective 2/9/2026

BOARD MOVE to approve new members listed above.

5. **AS Transfer:** Mary Sue Campbell, TWN, 1 year, 4 months creditable service, transfer to Greenfield Retirement System in the amount of \$6001.30.

BOARD MOVE to approve annuity savings transfer for Mary Sue Campbell, TWN, 1 year, 4 months creditable service, transfer to Greenfield Retirement System in the amount of \$6001.30.

6. **AS Transfer:** Ryan Paxton, TWN, 2 years, 6 months creditable service, transfer to Hampden County Regional Retirement System in the amount of \$35,494.97. (Includes service & funds transferred to Montague from the State Retirement Board and the Holyoke Retirement Board)

BOARD MOVE to approve annuity savings transfer for Ryan Paxton, TWN, 2 years, 6 months creditable service, transfer to Hampden County Regional Retirement System in the amount of \$35,494.97. (Includes service & funds transferred to Montague from the State Retirement Board and the Holyoke Retirement Board.

7. **Legal Services Contract:** Board to review and approve the legal services contract with the Law Offices of Thomas Gibson, per the Board's legal RFP.

BOARD MOVE to approve the legal services contract with the Law Offices of Thomas Gibson, per the Board's legal RFP.

8. **Discussion:** Retirement office heat & snow removal

9. **Topics not anticipated to be covered in the 48 hour posting requirement, if any.**

Upcoming Meetings: Tuesday, March 31, 2025 at 9AM via Zoom – Legal Update with Attorney Gibson & COLA Vote

Tuesday, April 28, 2026 at 9AM via Zoom

Meeting Materials:

Agenda February 24, 2026
January 27, 2026 Minutes
February 26, 2026 Warrant #2
Law Offices of Thomas Gibson contract

BOARD:

| | |
|--------------------|------------|
| Angelica Desroches | ex-officio |
| Steven Ellis | 5/21/2027 |
| David Dion | 5/30/2028 |
| Cheryl Clark | 12/16/2026 |
| Marianne Fiske | 1/31/2027 |